



The Delta Plus Group announces a bond issue underwritten by the Micado France 2018 fund

The Delta Plus Group will issue on 23 October 2012 a bond of four million Euro to be underwritten by the Micado France 2018 fund managed by Portzamparc Gestion. The bond will bear interest at a fixed rate of 5.50% and will be *ultimately* repayable on 2 October 2018. They will be listed on NYSE Alternext market.

A backgrounder on this is available on the issuer's website (www.deltaplus.eu) and on that of NYSE Alternext.

The product of this issue is intended to strengthen the Group's financial structure as well as its continued growth strategy abroad.

This bond issue is part of the project Micado France 2018, contractual fund invested in unrated bonds initiated by Accola, Investeam and Middenext and allowing French ETIs to access to the bond market.

The Delta Plus Group was assisted on this issue by Portzamparc Société de Bourse, itself advised by CMS Bureau Francis Lefebvre.

About DELTA PLUS:

Delta Plus Group designs, standardises, manufactures or produces and distributes a complete range of Personal Protective Equipment (PPE). Delta Plus Group is listed in compartment C of NYSE-EURONEXT (ISIN: FR0004152502 - Ticker: LTAD)

For more information: www.deltaplus.eu

CONTACT

Jérôme BENOIT
Chief Executive Officer

Arnaud DANIEL
Chief Financial Officer

E-mail: relation.investisseur@deltaplus.eu

Tel.: 04.90.74.20.33