



**DELTA PLUS plans to participate  
in the "MICADO France 2018" project  
Premier Midcap Bond Fund**

In order to diversify its funding sources, as it did in the past, particularly by the issuing of OBSAR, and in order to continue its development, the Delta Plus Group is considering issuing a debenture loan.

Delta Plus particularly studies the possibilities offered by the Micado France 2018 fund by Portzamparc Gestion.

The launch of this Investment Fund (IF), a joint initiative of Accola, Investeam and Middenext, could allow the Delta Plus Group as well as twenty other listed SMEs to access the bond market for the first time. The IF units will only be underwritten by institutional investors.

The Delta Plus Group will communicate on the solutions and adopted procedures as soon as possible.

Next communication: 2011 Results on 10 April 2012 after market close.

*Delta Plus Group designs, standardises, manufactures or produces and distributes a complete range of Personal Protective Equipment (PPE). Delta Plus Group is listed with NYSE-EURONEXT (Paris - Compartiment C) under the code FR0004152502.*

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