



## **The General Shareholders' Meeting approves the transfer of listing of the Delta Plus Group securities to the Euronext Growth Paris market**

In accordance with the provisions of Article L.421-14 of the Monetary and Financial Code, the Combined General Shareholders' Meeting that met on this day, approved the proposed transfer of listing of its securities from the regulated Euronext Paris market (Compartment B) to the multilateral trading system of Euronext Growth Paris, and confers all powers upon the Board of Directors to implement this transfer of market listing.

The Board of Directors which met on 15 October 2021 at the end of the Combined General Shareholders' Meeting, decided to implement this transfer.

### **Reasons for the transfer**

This proposed transfer aims to allow Delta Plus Group to reduce its exposure to the regulatory constraints associated with the Euronext market and be listed on a market that offers simplified operations, which is more suited to the Group's profile and current needs.

Delta Plus Group aims to continue benefitting from the attractiveness of the financial markets at a more reasonable cost, which maintaining a quality relationship with its shareholders and investors.

As of this day, the Delta Plus Group fulfils the eligibility conditions required as part of the transfer procedure. These conditions must also be fulfilled as of the day of the transfer request.

Furthermore, the Delta Plus Group is up-to-date with its disclosure obligations on Euronext.

### **Terms and conditions of the transfer**

This transfer operation consists of requesting Euronext to delist the securities from trading on the Euronext market and simultaneously listing them on the Euronext Growth Paris market for trading.

Subject to the approval of Euronext Paris SA, this direct listing will take place by way of an accelerated procedure for listing the Company's existing shares for trading, without the issue of new shares.

### **Consequences of the transfer**

In accordance with the regulation in force, Delta Plus Group wishes to inform its shareholders of the possible consequences of this transfer:

**In terms of periodic financial information:**

- The annual corporate accounts, management report as well as the report of the statutory auditors would be published no later than within four months of the end of the financial year.
- The half-yearly accounts, including a balance sheet, an income statement and notes for the period would be published no later than within four months of the end of the half-year.
- A free choice in terms of an accounting standard (French or IFRS) would be made possible. The Company plans to continue drawing up its accounts according to the IFRS

**In terms of protection of minority shareholders:**

- In terms of changes in the ownership structure, the companies listed on Euronext Growth Paris must communicate only the upward or downward crossing of the threshold of 50% and 90% of the capital or voting rights.
- In the event of change of control, the minority shareholders will be protected by Euronext Growth Paris by the mandatory public offer mechanism in case the threshold of 50% of the capital or voting rights is crossed directly or indirectly, alone or jointly.
- In accordance with the legal provisions, Delta Plus Group shall remain subject, for a period of three years from the date of listing of its securities on Euronext Growth Paris, to the regime of mandatory public offer and maintaining disclosure obligations relating to the crossing of thresholds as applicable for the companies listed on Euronext.

**In terms of ongoing disclosure:**

- Delta Plus Group shall remain subject to the provisions applicable in terms of ongoing disclosure, which are also applicable to companies listed on Euronext Growth Paris.
- The Company shall continue to provide accurate, precise and fair information, by publishing any insider information concerning the Company, in accordance with the provisions of (EU) Regulation no. 596-2014 dated 16 April 2014 on market abuse.
- In addition, senior staff (and people linked with them) of the Company shall continue to be subject to the obligation of declaring the operations that they carry out on the Company's shares and debt securities.

**Impact on the liquidity of the security:**

- The Company draws attention to the fact that the transfer to Euronext Growth Paris may result in a change in the liquidity of a security other than the one recorded on the regulated market of Euronext Paris.

**Indicative timetable of the proposed transfer (subject to approval from Euronext Paris SA)**

### **Friday, 3 September 2021**

Meeting of the Board of Directors, which validated the proposed transfer and convened the Combined General Shareholders' Meeting to decide notably on the proposed transfer to Euronext Growth Paris.

### **Monday, 6 September 2021**

Publication of the press release on the half-year results 2021, stating the Board of Directors' validation dated 3 September 2021 of the proposed transfer to Euronext Growth Paris.

### **Thursday, 16 September 2021**

Publication of the press release with details on the reasons, terms and conditions and consequences of the proposed transfer to Euronext Growth Paris

### **Friday, 15 October 2021**

Holding of the Combined General Shareholders' Meeting, which approved the transfer to Euronext Growth Paris

Holding of a Board Meeting implementing the transfer.

Distribution of this press release relating to the transfer.

### **No later than Thursday, 4 November 2021**

Application to Euronext for delisting the Company's securities from Euronext Paris and listing them directly on the Euronext Growth Paris market.

### **At the earliest from Monday, 20 December 2021**

Elective transfer: delisting of the shares from Euronext Paris and listing on Euronext Growth Paris

As part of this proposed transfer to Euronext Growth Paris, Delta Plus Group will be accompanied by TP ICAP as Listing Sponsor.

**Next publication:** Q3 2021 turnover  
Monday, 8 November 2021 after market hours

#### **About DELTA PLUS**

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*Delta Plus Group conceives, standardises, manufactures or gets manufactured and distributes a complete range of Personal Protection Equipment (PPE). Delta Plus Group is listed on compartment B of NYSE-EURONEXT (ISIN: FR0013283108 – Mnemo: DLTA)*

More information: [www.deltaplusgroup.com](http://www.deltaplusgroup.com)

#### **CONTACT**

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Jérôme BENOIT

CEO

Email: [relation.investisseur@deltaplus.eu](mailto:relation.investisseur@deltaplus.eu)

Tel.: 04.90.74.20.33

Arnaud DANIEL

Administrative & Financial Director